

ITEL

September 14, 1982

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Ms. Mergenovich:

Pursuant to 49 U.S.C. Section 11303(a) and the Interstate Commerce Commission's rules and regulations thereunder, I enclose herewith on behalf of Itel Corporation, Rail Division ("Itel"), for filing and recordation under the Equipment Lease Agreement dated as of August 15, 1978 between Pittsburgh National Bank ("PNB") and Itel, which was filed on August 30, 1978 at 2:45 P.M. and given Recordation No. 9663-A, five counterparts of the following document:

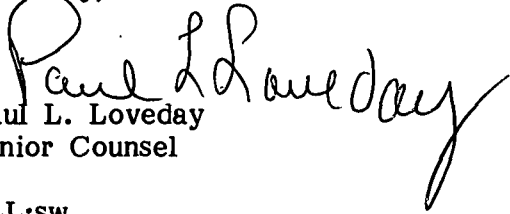
Termination and Release Agreement dated as of April 15, 1982
between Itel and PNB.

The names and addresses of the parties to the aforementioned Termination and Release Agreement are:

1. Pittsburgh National Bank
Fifth and Wood Streets
Pittsburgh, PA 15265
2. Itel Corporation, Rail Division
Two Embarcadero Center, 24th Floor
San Francisco, CA 94111

Please stamp all counterparts of the enclosed Amendment with your official recording stamp. You will wish to retain one (1) counterpart of the document for your files; it is requested that the remaining four (4) counterparts be returned by mail to me.

Sincerely,


Paul L. Loveday
Senior Counsel

PLL:sw
Enclosures

cc: Mr. John W. Cost
Pittsburgh National Bank

RECORDATION NO. 9663-A
SEP 20 1982 10 55 AM
Rail Division
INTERSTATE COMMERCE COMMISSION
Two Embarcadero Center
San Francisco, California 94111
(415) 955-9090
Telex 34234
2-263A051

No. SEP 20 1982
Date.....
Fee \$..10.00.
ICC Washington, D. C.

SEP 20 10 48 AM '82
RECORDATION NO. 9663-A

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

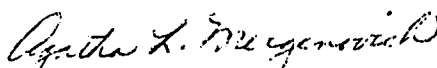
Paul L. Loveday
Senior Counsel
Itel Corp.-Rail Div.
Two Embarcadero Center
San Francisco, CA. 94111

September 20, 1982

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/20/82 at 10:55AM, and assigned re-recording number(s). 9663-D

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

FEB 2 1988 - 8 30 AM

NOTICE OF NAME CHANGE

INTERSTATE COMMERCE COMMISSION

This shall serve as notice that Itel Rail Corporation, a Delaware corporation, has changed its name effective as of ~~February 2~~^{January 2}, 1989, to Itel Rail Holdings Corporation. Itel Rail Holdings Corporation is a Delaware corporation with its principal place of business at 55 Francisco Street, San Francisco, California 94133.

ITEL RAIL HOLDINGS CORPORATION

By Robert C. Kiehnle
Robert C. Kiehnle

Title Vice President-Finance

Date January , 1989

STATE OF CALIFORNIA)
) ss.
COUNTY OF SAN FRANCISCO)

On this 30th day of January, 1989, before me personally appeared Robert C. Kiehnle, to me personally known, who being by me duly sworn says that he is Vice President-Finance ITEL Rail Holdings Corporation, that the foregoing Notice of Name Change was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



patricia schumacher
Notary Public

Interstate Commerce Commission

Washington, D.C. 20423

OFFICE OF THE SECRETARY

Patricia Schumacker
Itel Rail Corporation
55 Francisco Street
San Francisco, Ca. 94133

Dear Ms. Schumacker

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C.

11303, on 2/2/89 at 9:30am, and assigned re-

cordation number(s) * 8219-D^{AE}, 8233-G^H, 8298-F^{AG}, 8322-G^H, 8343-N^{AO}

8610-I^{AT}
8669-N^{AO}
8669-P^Q
8837-K^L
8838-W^X
8873-G^H
9050-I^{AT}
9538-C^D
9553-C^D
10461-E^{AF}
15558-B^C

Sincerely yours,

Nesta L. McEneaney

Secretary

Enclosure(s)

* Destroyed